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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case) (Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FIRST MONTHLY FEE
STATEMENT OF
PRICEWATERHOUSECOOPERS LLP
FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF JANUARY
29, 2019 THROUGH FEBRUARY 28, 2019**

[Re: Docket No: 2802]

Objection Deadline: July 22, 2019
4:00 p.m. (Pacific Time)

On July 1, 2019, PricewaterhouseCoopers LLP (“PwC” or the “**Applicant**”), Management, Tax, Internal Accounting, and Advisory Consultants for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), filed its *First Monthly Fee Statement of PricewaterhouseCoopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Management, Tax, Internal Accounting, and Advisory Consultants to the Debtors for the Period from January 29, 2019 through February 28, 2019* [ECF No. 2802] (the “**Monthly Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* entered on February 27, 2019 [ECF No. 701] (the “**Interim Compensation Procedures Order**”).

The Monthly Fee Statement was served as described in the *Certificate of Service* of Alain B. Francoeur filed on July 8, 2019 [ECF No. 2893]. The deadline to file responses or oppositions to the Monthly Fee Statement was July 22, 2019, and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of

1 the expenses requested in the Monthly Fee Statement upon the filing of this certification without the
2 need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is
3 annexed hereto as **Exhibit A.**

4
5 **DECLARATION OF NO RESPONSE RECEIVED**

6 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 7 1. I am a principal of the firm of PricewaterhouseCoopers LLP, Management, Tax, Internal
8 Accounting, and Advisory Consultants for the Debtors.
- 9 2. I certify that I have reviewed or caused the review of the Court's docket in these Chapter 11
10 Cases and have been advised that the Applicant has not received any response or opposition
11 to the Monthly Fee Statement.
- 12 3. This declaration was executed in San Francisco, California.

13 Dated: July 25, 2019

PRICEWATERHOUSECOOPERS LLP

14 Respectfully submitted,

15
16 By: 

Daniel Bowman

Principal

*Management, Tax, Internal Accounting, and
Advisory Consultants for the Debtors*

Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
PwC LLP	01/29/19 – 02/28/19 07/01/19 [Docket No. 2802]	\$3,381,442.30	\$282,748.33	07/22/19 at 4:00 p.m. (PT)	\$2,705,153.84	\$282,748.33	\$676,288.46